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%macro MR_ADD_BY_REC(
    in_data      =
    ,sortvars    =
    ,byvars      =
    ,byvarstext  =
    ,byvarsfmt   =
    ,ordervar    =
    ,indentspace = 2
    ,addblankrow =
    ,out_data    =
    ,colname     =
    ,debug       =
    ,help        =
        ) / store source des='V1.0.0.5' ;

*****
*****  

* FILENAME:      MR_ADD_BY_REC.SAS
* DEVELOPER:     (b) (6)
* PLATFORM:      SAS 9.1.3, 9.2 on PC
* MACROS USED:  mu_check_req_parameters, mu_check_data_and_var_exist, mu_wordscan,
ml_order (optional)
*                 md_workinfo           md_clean_and_reset
* ASSUMPTIONS:
*
*
* DESCRIPTION:
* This macro will
* 1. create a row for each variable entered in BYVARS containing a description of
the BYVARS variable and an ordering number
* 2. If no ordering variable is passed, one will be created based upon SORTVARS
ordering and it will be named _ORDER1_
* 3. Upon demand will created _indent_ variable needed for MR_PACK functionality
*
*
* USAGE NOTES:
*
* PARAMETERS:
* IN_DATA          = the input data set (REQUIRED)
* OUT_DATA         = the output data set. (DEFAULT = &SYSMACRONAME) (CONDITIONAL)
*
* SORTVARS         = variable(s) on IN_DATA that will be used to sort data for
creation of BYVAR lines
*                   (should mimic order for display) (REQUIRED)
* BYVARS           = variable(s) on IN_DATA for which an extra row is to be added
for each variable listed. (REQUIRED)
*                   Variables entered in BYVARS MUST also be listed in SORTVARS
*                   Order the BYVARS as they are to appear on Display.
* BYVARSTEXT       = variable(s) on IN_DATA containing descriptive text to use as
BYVAR values for added rows to be used

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*
      when BYVARS variables are only numeric or contain an
abbreviated text value
* BYVARSFMT      = Enter existing formats to be used for BYVARS variables when no
descriptive text variables exist in data set
*                      There MUST be a one to one correspondence with each variable in
byvars
*                      Enter placeholder BLANK for variables that do not need to be
formatted when using this parameter.
*                      eg: BLANK $xyz BLANK
* COLNAME        = Variable on IN_DATA to which BYVARS text is to be
added.(REQUIRED) Usually the COL1 field.
* ORDERVAR       = Variable on IN_DATA containing a numeric ordering value for
printing of rows on display.
*                      If data set does not contain an ordering variable
*                      Leave blank (DEFAULT) to have ordering variable (_ORDER1_)
created
* ADDBLANK       = Add a blank line [B]efore or [A]fter a BYVAR row addition.
*                      If used, enter value for each BYVARS variable. Use BLANK as a
placeholder if multiple BYVARS variable are
*                      entered, but not all are to have a blank line added.
*                      eg: BLANK BLANK B
*                      Null (DEFAULT) does not create any extra blank lines
* INDENTSPACE     = Indent value to be set to _INDENT_ variable created inside this
macro and passed to MR_PACK by independant
*                      process to occur after execution of this macro.
*                      2 (DEFAULT). Set to null if no indenting is desired and
_INDENT_ variable will not be created.
*                      If multiple BYVARS are entered, sub-BYVARS will also be
indented by value entered and section rows will be
*                      indented incrementally using the INDENTSPACE as a factor.
*                      eg: there are 3 BYVARS, the first BYVAR has _indent_ = 0
*                      all section rows under this BYVAR have _indent_ =2
*                      The 2nd BYVAR will also have a _indent_ value of 2 and all
rows under the BYVAR will have _indent_ =4
*                      The 3rd BYVAR will also have a _indent_ value of 4 and all
rows under the BYVAR will have _indent_ =6
*****
* DATE          INITIALS      MODIFICATION DESCRIPTION
*****
*
*****
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*****
*****;
*****;

%local i blcnt reorder usetext usefmt indentit indent0 indentn _col1width_;
%global &SYSMACRONAME._RC;

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%*-----;
--*;
%PUT ----- ;
%PUT INFO: (&SYSMACRONAME) ;
%PUT INFO: Version 1.0 ;
%PUT -START----- ;
%let &SYSMACRONAME._RC =0;
%*-----;
--*;

%mu_help_debug;

/* Get lists of work data sets and views, and mprint and fmterr settings;
%md_workinfo(
    debug      = &debug
    ,_workdata = WORK_DATASETS_DATA
    ,_workview  = WORK_DATASETS_VIEW
    ,_mprinttoggle = mprint_setting
);

/*
-----;
----;
/* Step 1: Check required parameters were passed, Check variables exist in data
set;
/*          and other checking processing ;
/*
-----;
----;

%mu_check_req_parameters(
    parameters_to_check = IN_DATA SORTVARS BYVARS COLNAME
    ,help              = no
    );

/* -----IN_DATA AND REQUIRED VARIABLES EXIST -----;
%mu_check_data_and_var_exist(
    data_to_check           = &IN_DATA
    ,vars_to_check_in_all_data = &SORTVARS &BYVARS &COLNAME &ORDERVAR
    ,vars_to_check_in_respective_data =
    ,abort_if_does_not_exist = yes
    ,help = no
    );

%if %bquote(&OUT_DATA) = %str() OR %bquote(&OUT_DATA) = %bquote(&IN_DATA) %then
%do;
    %if %bquote(&OUT_DATA) = %str() %then %put ALERT_I: Missing parameter OUT_DATA.
Default to &SYSMACRONAME;
    %else %put ALERT_I: OUT_DATA is the same as

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IN_DATA, will be changed to &SYSMACRONAME;

%let OUT_DATA = &SYSMACRONAME;
%let &sysmacroname._RC = 1;
%end;

%else %if %sysfunc(exist(&OUT_DATA)) %then %do;
  %put ALERT_I: OUT_DATA = &OUT_DATA. Data set already exists and will be
deleted/overwritten;
  %let &sysmacroname._RC = 2;
  proc datasets mt=data lib=work;
    delete &OUT_DATA;
  quit;
%end;

/*
-----
----;
/* Step 2: If order variable (ORDERVAR) was passed, sort data into intermediate
data set. ;
/* If no order variable was provided, run ML_ORDER to create order variable
and sort data.
*/
-----
----;
%if %bquote(&ordervar) = %str( ) %then %do;
  %let ordervar = _order1_;
  %ml_order(
    in_data          = &IN_DATA
    ,IN_WHERE        =
    ,sort_order_vars = &sortvars
    ,sort_order_asc_or_desc = A
    ,section         =
    ,skipvars        = &byvars
    ,convert         = YES
    ,out_data        = skipit
    );
  /* - ml_order sometimes adds a variable name DUMMYVAR to the BYVARS macro
variable - remove it -;
  %let byvars = %sysfunc(tranwrd(%bquote(&byvars), %str(DUMMYVAR), %str( ) ));
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%end;

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%else %do;
  proc sort data=&IN_DATA out=skipit;
    by &sortvars;
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%end;

%if &debug = Y %then %do;
  %if &ordervar = _order1_ %then %str( title 'Dump of select data after running
ML_ORDER_');
  %else %str( title 'Dump of select data after initial sort');
  proc print data=skipit;
    var &sortvars &ordervar &colname;
  run;
%end;

%*
-----
--;
%* Step 3: Determine number of BYVARS variables specified
;
%*           Review values of BYVARSTEXT and BYVARSFMT if entered ;
%*
-----
--;
%MU_WORDSCAN(string=%str(&byvars)
  ,root   =byvar
  ,numw   =nsecs
);

%let byvarstext = %upcase(%bquote(&byvarstext));
%if %sysfunc(tranwrd(%bquote(&byvarstext), %str(BLANK), %str( ) )) ne %str( )
%then %do;
  %let usetext = 1;
  %MU_WORDSCAN(string=%str(&byvarstext)
    ,root   =text
    ,numw   =ntext
);
%end;

%let byvarsfmt = %upcase(%bquote(&byvarsfmt));
%if %sysfunc(tranwrd(%bquote(&byvarsfmt), %str(BLANK), %str( ))) ne %str( )
%then %do;
  %let usefmt = 1;
  %MU_WORDSCAN(string=%str(&byvarsfmt)
    ,root   =fmt
    ,numw   =nfmt
);
%end;

/* -- Determine col1 width and enlarge if necessary to accomodate textfield or
format to be applied;
/* Get current col1 width ( dsname_variablename_len);
%mu_var_attributes

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( datasets   = &in_data
,variables  = &colname
,debug      = &debug
);

%let indata = %sysfunc(translate(%bquote(&in_data), %str(_), %str(.) ));

%let _col1width_ = &&&indata._colname._len ;

/* -- Loop thru the methods of providing a value for the byvar row ----;
/* -- the macro variable(s) TEXTn will hold Value to be applied later -;

%do i = 1 %to &nsecs;      /* Loop thru BYVARS variables;

%if %str(&usetext) = 1 %then %do;
  %if &ntext >= &i %then %do;
    %if %bquote(&&text&i) = %str(BLANK) %then %let text&i = ;
    %end;
    %else %if &nsecs > &ntext %then %let text&i =;
  %end;
  %else %let text&i =;

%if %str(&usefmt) = 1 %then %do;
  %if &nfmt >= &i %then %do;
    %if %bquote(&&fmt&i) = %str(BLANK) %then %let fmt&i = ;
    %end;
    %else %let fmt&i =;

    %if %bquote(&&fmt&i) ne %str( ) %then %do;
      %if %bquote(&&text&i) ne %str( ) %then %do;
        %* -- Formats have been provided (BYVARSFMT) for byvars, apply
them to byvar(s) ----;
        %put ALERT_I:
-----;
        %put ALERT_I: BOTH a BYVARSTEXT (&&text&i) and a BYVARSFMT
(&&fmt&i) value have been added for this variable (&&byvar&i) ;
        %put ALERT_I: The BYVARSFMT value will be used. ;
        %put ALERT_I:
-----;
      %end;
      %let fmtstring = %sysfunc(translate(&&fmt&i, %str( ), %str(.)));
      %*strip period if entered;
      %let text&i     = %bquote(put(&&byvar&i, &fmtstring..) );
      %end;
    %end;
  %end;

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%* -- No text variables or formats were provided, use byvars variables;
%if %bquote(&&text&i) = %str( ) %then %let text&i = &&byvar&i;

%* -- Determine &colname variable width if provided text and/or format ;
%let textlength = %length(&&text&i);
%if &textlength > &_col1width_ %then %let _col1width_ = &textlength;

%end;

%*
-----
----;
%* -Step 4: Review AddBlankRow to see if requested and set up processing
-----;
%*-- Ensure there is a value for each byvar parameter -;
%*-----;
%if %bquote(&addblankrow) ne %str( ) %then %do;
  %MU_WORDSCAN(string =%str(&addblankrow)
    ,root      =blrow
    ,numw      =nbl
    );
  %if &nsecs > &nbl %then %do;  /* More byvars have been entered than breaks;
    %do i = 1 %to &nbl;
      %let blrow&i = %bquote(&&blrow&i);
    %end;
    %do i = %eval(&nbl + 1) %to &nsecs;
      %let blrow&i = BLANK;
    %end;
  %end;
  %end;

  %do i = 1 %to &nbl;
    %let blrow&i = %upcase(%bquote(&&blrow&i));
    %if %bquote(&&blrow&i) = B or %bquote(&&blrow&i) = A %then %let blcnt =
%eval(&blcnt + 1);
  %end;
%end;

%* -- No value entered, create dummy macro variables for addblankrow---;
%else %do i = 1 %to &nsecs;
  %local blrow&i;
  %let blrow&i = BLANK;
%end;

%*
-----
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-----;
%* -Step 5:Create variable containing indenting value to be passed to MR_PACK
macro;
%*
-----
-----;

%if %bquote(&indentspace) ne %str( ) %then %do;
  %if %sysfunc(verify(&indentspace, %str(0123456789))) > 0 %then %let
indentspace = 2;
  %let indentit = 1;
  %let indentr  = %str( _indent_ = &indentspace * &nsecs );
  %let indent0  = %str( _indent_ = 0 );
%end;

%*
-----
-----;
%* Step 6: Create rows for byvar variables and populate COLNAME and ORDERVAR values
;
%*
-----
-----;

%let reorder = 1;

data skipit;
length &colname $206;
set skipit;
by &sortvars;

&indentr;
output;

/* -- Loop thru each break variable to be printed on its own line;
%do i = &nsecs %to 1 %by -1;

  /* -- Create indenting value for byvar rows, based upon # of byvars ---;
  %if &indentit = 1 %then %do;
    %if &i > 1 %then %str( _indent_ = (&i -1 ) * &indentspace; );
    %else           %str( _indent_ = 0););
  %end;

  /* -- Create ordering value for byvars -----;
  %let reorder = %eval(&reorder - 1);

  if first.&&byvar&i then do;
    &ordervar = &reorder;

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      /* -- Add blank rows [A]fter each byvar--;
      %if %bquote(&&blrow&i) = A %then %do;
          &indent0;
          &colname = ' ';
          output;
          &ordervar = &ordervar - 1;
          %let reorder = %eval(&reorder - 1);
      %end;

      &colname = &&text&i;
      output;

      /* -- Add blank rows [B]efore each byvar--;
      %if %bquote(&&blrow&i) = B %then %do;
          &indent0;
          &ordervar = &ordervar - 1;
          &colname = ' ';
          output;
          %let reorder = %eval(&reorder - 1);
      %end;

      end;

      %end;
run;

/* --Remove data from added records -----
data skipit newrows(keep = &sortvars &byvars  &ordervar &colname _indent_);
  set skipit;

  if &ordervar < 1 then output newrows;
  else output skipit;
run;

data skipit;
  set skipit newrows;
run;

*/
-----;
----;
/* - Step 6: Re Sort so newly added rows are in correct order ----;
*/
-----;
----;
proc sort data=skipit out = &OUT_DATA;
  by &sortvars  &ordervar ;
run;

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%if &debug = Y %then %do;
  title 'data with BYVAR header row added';
  proc print;
    var &sortvars &byvars  &ordervar &colname
    %if %bquote(&indent$) > 0 %then %str( _indent_ );
    ;
  run;
%end;

/*
-----;
----;
/* Step 7 - clean up and reset options (pulled by md_workinfo) ;
*/
-----;
----;

%md_clean_and_reset(
  debug      = &debug
 ,_workdata  = %str(&WORK_DATASETS_DATA &out_data)
 ,_workview   = %str(&WORK_DATASETS_VIEW)
 ,resetmprint = &mprint_setting
 );

%PUT ----- ;
%PUT INFO: (&SYSMACRONAME) ;
%PUT INFO: Version 1.0 ;
%put &SYSMACRONAME._RC = &&&SYSMACRONAME._RC;
%PUT -END----- ;
%mend MR_ADD_BY_REC;

```